

Session 1: Introduction to TCFD

Time	Content	Proposed Speaker
15:00-15:10	Introduction <ul style="list-style-type: none"> • Series overview • Survey Result 	Zhou Aiwen Stewardship Analyst, PRI
15:10-15:20	Climate Risk & Opportunity & Financial Impacts; COP 26 <ul style="list-style-type: none"> • Physical and transition risks • COP 26 outcomes/reflections and outlook • TCFD and PRI reporting 	Edward Baker Head of Climate Policy, PRI
15:20-15:35	TCFD Introduction <ul style="list-style-type: none"> • TCFD history and background • who is expected to disclose against TCFD Recommendations • TCFD Global Trends • 2021 Status Report • TCFD in future 	Liu Ruixia TCFD member; Chief Expert, Expert Working Group on Carbon Emissions Peak and Neutralization, China Banking Association; Chief Expert, Task Force of Climate Risk Management, ICBC
15:35-15:45	Climate Reporting in China <ul style="list-style-type: none"> • Climate reporting history and status in China • Climate disclosure by Chinese FIs • Climate reporting policy trends in China 	Zhang Fang Consulting and Project Research Manager, ESG Investment Research Center, IFS
15:45-16:00	TCFD Recommendations 4 pillars <ul style="list-style-type: none"> • Principles of effective disclosure • TCFD recommendations in four pillars (<i>Governance, Strategy, Risk Management, Metrics and Targets</i>) 	Guo Peiyuan Chairman, SynTao Green Finance; Chairman, China SIF; China Advisor, UNEP FI
16:00-16:10	<i>Break</i>	
16:10-16:30	Practice Sharing on TCFD Journey <ul style="list-style-type: none"> • TCFD implementation • Challenges and solutions • Q&A 	Fiona Wild Head of Sustainability, BHP Billton
16:30-16:50	Investor Practice sharing on TCFD <ul style="list-style-type: none"> • TCFD implementation • Challenges and forward looking • Q&A 	Li Xiao Vice President, ESG Business Department, Huaxia Wealth Management
16:50-17:00	TCFD Toolkit <ul style="list-style-type: none"> • Becoming a TCFD supporter • Key TCFD reports: Recommendations, Annex, Guidance, Status Reports, supporting materials • Other Resources: Official website, Knowledge Hub, PRI reports 	Zhou Aiwen Stewardship Analyst, PRI

Session 2: Implementation: putting internal processes in place Governance, Strategy and Risk Management

Time	Content	Proposed Speaker
16:00-16:10	PRI Welcome	Luo Nan Head of China, PRI
16:10-16:30	Overview - Governance and Strategy <ul style="list-style-type: none"> • TCFD recommendations on Governance • TCFD recommendations on Strategy • Good practices • Q&A 	David Carlin TCFD Programme Lead, UNEP FI
16:30-16:55	Case Study: Federated Hermes Governance and Strategy in practice <ul style="list-style-type: none"> • Q&A 	Kate Fowler Manager, Senior Responsibility Analyst, Federated Hermes
16:55-17:05	<i>Break</i>	
17:05-17:20	Overview - Risk Management <ul style="list-style-type: none"> • TCFD recommendations on risk management <ul style="list-style-type: none"> ○ Processes for identifying climate risks ○ Processes to assess, manage and monitor climate-related risks and opportunities • Climate risk management tools: <ul style="list-style-type: none"> ○ Climate related due diligence ○ Public policy advocacy ○ Stewardship • Q&A 	Daniel Gallagher Senior Specialist, Climate Risk, PRI
17:20-17:35	Stewardship <ul style="list-style-type: none"> • The concept and stewardship tools • Stewardship in China • Q&A 	Liu Junru Senior Policy Analyst, PRI
17:35-18:00	Case Study: Prudential Risk Management in Practice <ul style="list-style-type: none"> • Q&A 	Liza Jansen Head of Responsible Investment, Prudential

Session 3: Scenario Analysis

Time	Content	Proposed Speaker
15:00-15:05	PRI Welcome	Zhou Aiwen Stewardship Analyst, PRI
15:05-15:15	Overview - Scenario Analysis	Daniel Gallagher Senior Specialist, Climate Risk, PRI
15:15-15:35	TCFD Guidance on Scenario Analysis <ul style="list-style-type: none"> • Introduction: scenario analysis and Scenario decision factors • Overview/Comparison: IPCC, IEA, NGFS and IPR in areas of temperature outcomes, sectoral coverage, geographical regional differentiation, time horizon, indicators, recognition/use in the market. • Case study: TCFD scenario analysis • Q&A 	Kathy Yang Partner, ERM
15:35-16:05	PACTA Scenario Analysis <ul style="list-style-type: none"> • The Paris Agreement Capital Transition Assessment (PACTA) Introduction • PACTA Methodology • Online PACTA demonstration on Shanghai and Shenzhen 300 index • Q&A 	Nicholas Dodd PACTA Senior Portfolio Analyst, 2Dii
16:05-16:10	<i>BREAK</i>	
16:10-16:30	Transition risks and physical risks measurement in different scenarios <ul style="list-style-type: none"> • From Strategy to adaptive capacity • Climate Value at Risk tool • Q&A 	He Siyao MSCI ESG & Climate Research, Climate Specialist
16:30-17:00	Case study: Asset Management One Scenario Analysis in practice <ul style="list-style-type: none"> • Q&A 	Takeo Omori Head of Responsible Investment, Asset Management One

Session 4: Metrics and Targets		
Time	Content	Speaker
16:00-16:05	PRI Welcome	Zhou Aiwen Stewardship Analyst, PRI
16:05-16:20	Overview - Metrics and Targets	Daniel Gallagher Head of climate Technical Guidance, PRI
16:20-16:45	Decoding TCFD Metrics and Targets <ul style="list-style-type: none"> • TCFD Guidance on Climate-Related Metrics and Targets • Climate-Related Metrics and Targets Overview: GHG emissions (Scope 1, 2 and 3, Emissions Intensity), Transition Risks, Physical Risks, Climate-Related Opportunities, Capital Deployment, Internal Carbon Prices, Remuneration, etc. • Case Studies 	Kathy Yang Partner, ERM
16:45-17:10	Scope 1, 2, 3 Emissions Calculation <ul style="list-style-type: none"> • How can corporates estimate their emissions and the disclosed situation <ul style="list-style-type: none"> ○ global standard - S1 S2 and S3 calculation ○ Disclosure Situation in Mainland China - gap to align with TCFD and PACF ○ S&P Trucost data and methodology • How can investors calculate Portfolio level emissions using S&P platform <ul style="list-style-type: none"> ○ S&P portfolio analytics tool ○ TCFD alignment 	Evelyn Sheng Specialist, S&P Global Sustainable1
17:10-17:15	<i>BREAK</i>	
17:15-17:35	Enabling Financial Institutions to Assess and Disclose Financed Emissions <ul style="list-style-type: none"> • Introduction to Partnership for Carbon Accounting Financials (PCAF) • GHG accounting implementation: The Global GHG Accounting and Reporting Standard for the Financial Industry • The value of measuring financed emissions and FI practices • Participation in PCAF 	Tiange Wei Asia-Pacific Lead, PCAF
17:35-18:00	Case Study: Nissay Asset Management <ul style="list-style-type: none"> • Q&A 	Tomoaki Fujii Co-CIO, Head of ESG Investment, Nissay Asset Management

Session 5: Transition Plans (Net Zero Pathway)

Time	Content	Speaker
16:00-16:05	PRI Welcome	Zhou Aiwen Stewardship Analyst, PRI
16:05-16:20	Transition Plans - Overview	Daniel Gallagher Head of climate Technical Guidance, PRI
16:20-16:45	SBTi Net Zero Standard <ul style="list-style-type: none"> • Introduction to the SBTi • Why has the SBTi developed a Net-Zero Standard • Key elements make up the Net-Zero Standard framework • Net-zero methods & criteria • Resources 	Xuan Gui Country Lead, Corporates and Supply Chains, CDP China
16:45-17:10	Portfolio and Transition Plan <ul style="list-style-type: none"> • Measuring the transition efforts of companies in portfolios, • Other frameworks (e.g. TPI and CA100+) alignment • TCFD in practice 	Jaakko Kooroshy Global Head of SI Research Product Management & Research, London Stock Exchange Group
17:10-17:15	Break	
17:15-17:35	Investor Path to Net Zero <ul style="list-style-type: none"> • Net Zero at different levels: issuer level, portfolio level, strategy asset allocation level, and enterprise-wide level • Case study: How Asset Owners are Approaching Net-Zero 	He Siyao MSCI ESG & Climate Research, Climate Specialist
17:35-18:00	Net Zero updates and Resources <ul style="list-style-type: none"> • ISSB • GFANZ and its initiatives • ICAPs • PRI resources • TCFD Capacity Building Series recap 	Zhou Aiwen Stewardship Analyst, PRI